AUTOMATION LTD.

PACE AUTOMATION LIMITED

CIN: L29141TN1989PLC018133
NO. 2, III STREET, PARAMESWARI NAGAR, ADYAR, CHENNAI-600020
TELEPHONE NO: 9940081509/ 9940081528
EMAIL: contactus@paceautomation.com
WEBSITE: www.paceautomation.com

Date: 04th November 2025

To,
Department of Corporate Services,
Head – Listing and Compliance,
Metropolitan Stock Exchange of India Limited
205(A), 2nd Floor, Piramal Agastya, Corporate Park,
Kamani Junction, LBS Road, Kurla (West), Mumbai–400070

MSE Symbol: PACEAUTO**; ISIN:** INE413R01029

Dear Sir/Ma'am,

Subject: Post-Offer Advertisement in relation to the Open Offer as per the SEBI (SAST) Regulations, 2011 published in newspapers:

Pursuant to the provisions of Regulation 18(12) of the SEBI (SAST) Regulations, 2011 please find attached Post-Offer Public Advertisement in relation to the Open Offer of the Company published on Monday, November 03, 2025 in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition) and Madras Mani (Tamil Daily) (Chennai Editions) ('Newspapers') and a copy of one of the said e-Newspaper has been enclosed herewith for your kind perusal.

This for your information and records.

Thanking You,

Yours Faithfully

For Pace Automation Limited

SRIPERAMBADUR GOPALAKRISHNAN CHANDRU

Digitally signed by SRIPERAMBADUR GOPALAKRISHNAN CHANDRU
Date: 2025.11.04 16:46:57 +05'30'

S.G. Chandru

Managing Director

DIN: 00814605

POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF

PACE AUTOMATION LIMITED

Corporate Identification Number: L29141TN1989PLC018133;
Registered Office: No.2, III Street, Parameswari Nagar Adyar, Chennai - 600020, Tamil Nadu, India; **Contact Number:** +91-9940081528;
Email Address: srinivasan@paceautomation.com; **Website:** www.paceautomation.com;

OPEN OFFER FOR ACQUISITION OF UP TO 7,86,077 OFFER SHARES REPRESENTING 26.00% OF THE VOTING CAPITAL OF PACE AUTOMATION LIMITED, THE TARGET COMPANY, FROM ITS PUBLIC SHAREHOLDERS AT AN OFFER PRICE OF ₹13.00/- PER OFFER SHARE, PAYABLE IN CASH, BY M/S U G PATWARDHAN SERVICES PRIVATE LIMITED (ACQUIRER 1), M/S AGRI ONE INDIA VENTURES LLP (ACQUIRER 2), AND MR. RAVIDUTT PARIKH (ACQUIRER 3), COLLECTIVELY REFERRED TO AS THE ACQUIRERS, PURSUANT TO AND IN COMPLIANCE WITH THE PROVISIONS OF REGULATIONS 3 (1), AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, INCLUDING SUBSEQUENT AMENDMENTS THERETO.

This Post-Offer Public Announcement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer ('Manager'), on behalf of the Acquirers to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations ('Post-Offer Public Announcement').

This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: a) Public Announcement dated Monday, June 23, 2025 ('Public Announcement'), (b) Detailed Public Statement dated Friday, June 27, 2025, in connection with this Offer, published on behalf of the Acquirers on Monday, June 30, 2025, in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition), and Madras Mani (Tamil Daily) (Chennai Edition) ('Newspapers') ('Detailed Public Statement'), (c) Draft Letter of Offer dated Monday, July 07, 2025 filed and submitted with SEBI pursuant to the provisions of Regulation 16(1) of the SEBI (SAST) Regulations ('Draft Letter of Offer'), (d) Letter of Offer with along with Form of Acceptance-Cum-Acknowledgement (for holding Equity Shares in physical form), and Form SH-4 Securities Transfer Form dated Tuesday, September 23, 2025 ('Letter of Offer'), (e) Recommendations of the Committee of the Independent Directors of the Target Company which were approved on Monday, September 29, 2025, and published in the Newspapers on Tuesday, September 30, 2025 ('Recommendations of the Independent Directors of the Target Company'), (f) Pre-Offer and corrigendum to the Detailed Public Statement Advertisement dated Tuesday, September 30, 2025 which was published in the Newspapers on Wednesday, October 01, 2025 ('Pre-Offer Advertisement and corrigendum to the Detailed Public Statement'), (g) Corrigendum to the Letter of Offer dated Wednesday, October 01, 2025 which was published in the Newspapers on Friday, October 03, 2025 ('Corrigendum to the Letter of Offer') (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Committee of the Independent Directors, Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement of the Target Company, Corrigendum to the Letter of Offer and this Post-Offer Public Announcement are hereinafter collectively referred to as 'Offer Documents') issued by the Manager on behalf of the Acquirers.

The capitalized terms used but not defined in this this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Documents.

1.	**Name of the Target Company**	M/s Pace Automation Limited, a Public Limited Company incorporated under the provisions of the Companies Act, 1956, bearing corporate identity number 'L29141TN1989PLC018133', bearing Permanent Account Number 'AAACP3489P' allotted under the Income Tax Act, 1961, with its registered office located at No.2, III Street, Parameswari Nagar Adyar, Chennai - 600020, Tamil Nadu, India.
2.	**Name of the Acquirers and PACs**	M/S U G Patwardhan Services Private Limited, a Private Limited Company incorporated under the provisions of the Companies Act, 1956, bearing Corporate Identification Number 'U00082PN2006PTC022227', bearing Permanent Account Number allotted 'AAACU8160G' under the Income Tax Act, 1961, with its registered office located at Devi Bhavan Palace, Hirabaug, Miraj, Sangli - 416410, Maharashtra, India.
		M/S Agri One India Ventures LLP, a Limited Liability Partnership firm incorporated under the provisions of the Limited Liability Partnership Act, 2013, bearing Limited Liability Partnership Identification Number 'AAP-5100', bearing Permanent Account Number allotted 'ABPFA6477K' under the Income Tax Act, 1961, with its address registered at C/o. Rameshchandra M. Samani, Timber Area, North Shivaji Nagar, Miraj, Sangli - 416416, Maharashtra, India.
		Mr. Ravidutt Parikh, son of Mr. Ashitbhai Pramodrai Parikh, aged approximately 31 years, holding Permanent account number 'BMPPP7541D' allotted under the Income Tax Act, 1961, an Indian resident, residing at Flat No. 303, Plot No. 2299, Pruthvi Vallabh Apartment, Bhangali Gate, Bhavnagar - 364002, Gujarat, India.
		For the purpose of this Offer no person is acting in concert with the Acquirers for the purposes of this Offer. Except promoters of the Acquirer 1, i.e., Mr. Gangadharrao Madhavrao Patwardhan, Mr. Gopalraje Gangadharrao Patwardhan, and the directors of the Acquirer 1, i.e. Mr. Dev Bahadur Bohara and Mrs. Pooja Gopal Patwardhan are deemed PAC(s) to Acquirer 1; designated partners and shareholders of the Acquirer 2 i.e. Mr. Pankaj Ramesh Samani ,and Mrs. Sheetal Pankaj Samani are deemed PAC(s) to Acquirer 2, any other persons may be deemed to be acting in concert with the Acquirers in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ('***Deemed PACs***'), however, such Deemed PACs are not acting in concert with the Acquirers for the purposes of this Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.
3.	**Name of Manager to the Offer**	Swaraj Shares and Securities Private Limited
4.	**Name of Registrar to the Offer**	Integrated Registry Management Services Private Limited
5.	**Offer Details**	
5.1	Date of Opening of the Offer	Friday, October 03, 2025
5.2	Date of Closing of the Offer	Thursday, October 16, 2025
6.	**Date of Payment of Consideration**	Monday, October 27, 2025

7.	**Details of the Acquisition**		
	Particulars	***Proposed in the Offer Document (Assuming full acceptance in this Offer)***	**Actuals (Pursuant to the tendering of Offer Shares by some of the Eligible Shareholders under this Offer)**
7.1	Offer Price	*₹13.00/-*	₹13.00/-
7.2	Aggregate number of Equity Shares tendered	*7,86,077*	32,160
7.3	Aggregate number of Equity Shares accepted	*7,86,077*	32,160
7.4	Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	*₹1,02,19,001.00/-*	₹4,18,080.00/-
7.5	**Pre-Share Purchase Agreement transaction direct shareholding as on the date of the Public Announcement of the Acquirers**		
a)	Number of Equity Shares	*Nil*	Nil
b)	% of Voting Share Capital	*Not Applicable*	Not Applicable
7.6	**Sale Shares proposed to be acquired by way of Share Purchase Agreement**		
a)	Number of Equity Shares	*19,10,710*	19,10,710
b)	% of Voting Share Capital	*63.20%*	63.20%
7.7	**Equity Shares acquired by way of Offer**		
a)	Number of Equity Shares	*7,86,077*	32,160
b)	% of Voting Share Capital	*26.00%*	1.06%
7.8	**Equity Shares acquired after the Detailed Public Statement**		
a)	Number of Equity Shares acquired	*Nil*	Nil
b)	Price of the Equity Shares acquired	*Not Applicable*	Not Applicable
c)	% of Equity Shares acquired	*Not Applicable*	Not Applicable
7.9	**Post-Offer shareholding of the Acquirers (considering the Sale Shares proposed to be acquired under the Share Purchase Agreement and the Offer Shares tendered and accepted under this Offer)**		
a)	Number of Equity Shares	*26,96,787*	19,42,870
b)	% of Voting Share Capital	*89.20%*	64.26%

7.10	**Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirers, the Selling Promoter Shareholder, and the Existing Promoters)**				
	Particulars	***Pre-Offer***	***Post-Offer***	**Pre-Offer**	**Post-Offer**
a)	Number of Equity Shares	*11,12,661*	*3,26,517*	11,12,661	10,80,501
b)	% of Voting Share Capital	*36.80%*	*10.80%*	36.80%	35.74%

8. The Acquirers accept full responsibility for their information contained in this Post-Offer Public Announcement and for their obligations specified under SEBI (SAST) Regulations.

9. The Acquirers will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulations 22(1), and 22(3) of the SEBI (SAST) Regulations and will make an application for reclassification of themselves as the promoters of the Target Company, in accordance with the provisions of Regulation 31A (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ('**SEBI (LODR) Regulations**').

10. A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in, BSE Limited at www.bseindia.com and the registered office of the Target Company.

ISSUED BY MANAGER TO THE OFFER

SWARAJ
SHARES & SECURITIES PVT LTD

Swaraj Shares and Securities Private Limited
Corporate Identification Number: U51101WB2000PTC092621
Principal Place of Business: 402, Antariksh Thakoor House, Makwana Road, Marol, Andheri East, Mumbai - 400059, Maharashtra, India
Contact Person: Tanmoy Banerjee/ Pankita Patel
Contact Number: +91-22-69649999
Email Address: takeover@swarajshares.com
Investor grievance Email Address: investor.relations@swarajshares.com
SEBI Registration Number: INM00012980
Validity: Permanent

For and on behalf of all the Acquirers
Sd/-
Mr. Ravidutt Parikh
(Acquirer 3)

Date: Friday, October 31, 2025
Place: Mumbai